



Tennessee Labor Market Report

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Highlights

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Unemployment Insurance & Weekly Claims

The first state to enact a public unemployment insurance (UI) program was Wisconsin back in 1932. This was an effort to provide relief to workers who were unemployed as a result of the Great Depression. Six other states would eventually follow in Wisconsin's foot steps. On August 14, 1935, President Franklin D. Roosevelt signed the Social Security Act. Part of this legislation provided the steps for establishing the Unemployment Insurance system in the United States on a national scale.

The original UI program provided benefits for up to 16 weeks at the state level. Individuals who were eligible included those who quit work, were fired for misconduct, or refused suitable work. However, their benefits were docked for a certain amount of time. Employers who employed 8 or more workers were required to provide coverage. Anyone who wanted to claim unemployment benefits had to do so in person. As of today, there are many more restrictions, and the UI program now offers benefits for up to 26 weeks in most states.

Who qualifies for UI?

If a worker quits his or her job, gets fired, or refuses suitable work he or she does not qualify for benefits in most states. In order for a worker to qualify for benefits under the current Unemployment Insurance program, a worker must be unemployed through no fault of their own. All 50 states require those who want to receive benefits to try and find new employment in order to continue receiving weekly benefits. Those workers must also be both able and available to work if a job becomes available. Workers in the state

of Tennessee must have earned a minimum of \$780.01 in each of the two quarters of a time frame called the Base Period. The Base Period is the first four of the last five completed calendar quarters prior to the quarter in which the worker filed the initial claim. Workers must have earned either \$900 or six times the weekly benefit amount in the three quarters outside the highest quarter of the Base Period. A guide to find out who qualifies and who doesn't qualify in the state of Tennessee can be found here: <https://www.jobs4tn.gov/admin/gsipub/htmlarea/uploads/UIBenefitRightsInformation.pdf>

New rules for Unemployment Insurance

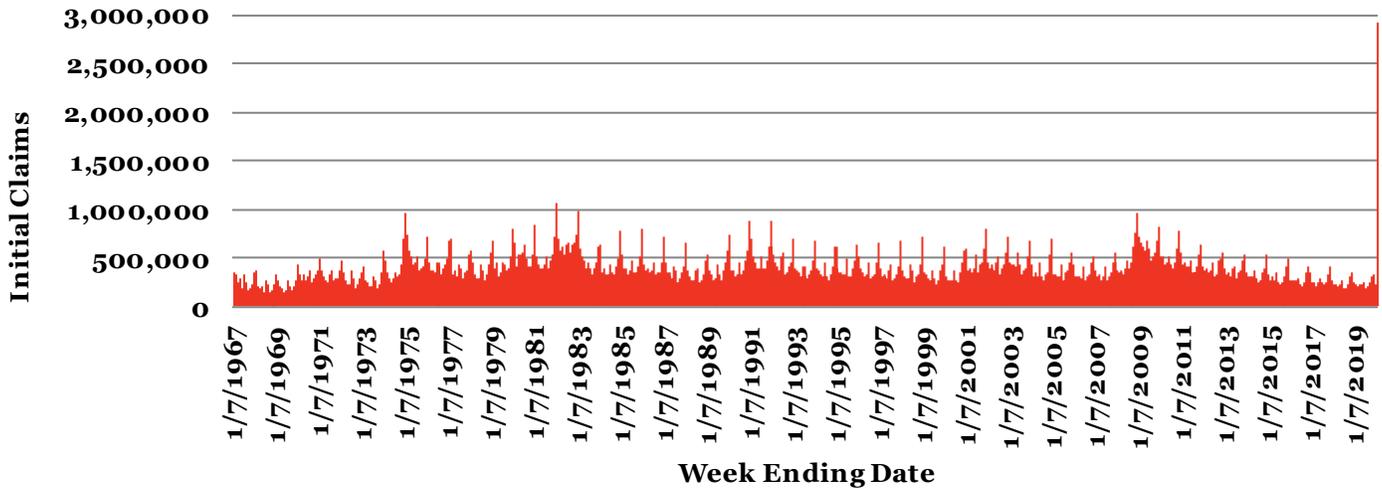
Once a person qualifies for unemployment insurance in his or her state, they will be eligible for an extra \$600 per week in emergency federal compensation through July 31, 2020. Also, for the first time, workers who were self-employed and didn't previously qualify for unemployment are now eligible to get \$600 per week plus half the average unemployment benefit in his or her state.

Spike in Initial Claims

According to the U.S. Department of Labor, the United States is experiencing an unprecedented spike in new initial unemployment claims. During the week ending on March 21, 2020, 3.3 million Americans applied for unemployment benefits. Out of that number, 38,077 were filed in the state of Tennessee. The week before, ending on March 14, 2020, only saw 2,702 new initial claims. Historically, the largest jump in new jobless claims was set in 1982 with a record of 695,000 new claims. The next page gives a historical view of initial claims for both the United States and Tennessee.

Unemployment Insurance Initial Weekly Claims United States and Tennessee

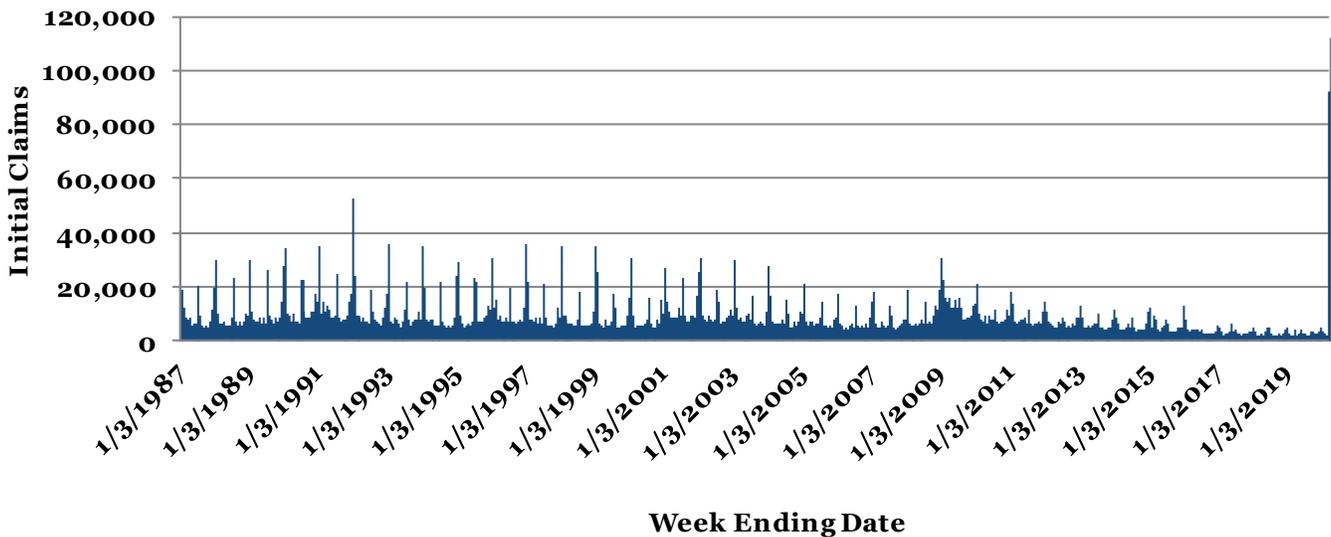
United States Weekly Initial Claims Jan. 07, 1967 to Mar. 21, 2020



Initial claims for the United States during the week ending on Jan. 07, 1967 was 346,000. The initial claims for the United States during the week ending on Mar. 21, 2020 was 2,920,162. All data is not seasonally adjusted.

Source: United States Department of Labor

Tennessee Weekly Initial Claims Jan. 03, 1987 to Apr. 04, 2020



Initial claims for Tennessee during the week ending on Jan. 03, 1987 was 19,705. The initial claims for the Tennessee during the week ending on Apr. 04, 2020 was 112,186. All data is not seasonally adjusted.

Source: United States Department of Labor

Tennessee Civilian Labor Workforce 1990-Present

County Unemployment Rates*

(NUMBERS IN THOUSANDS)

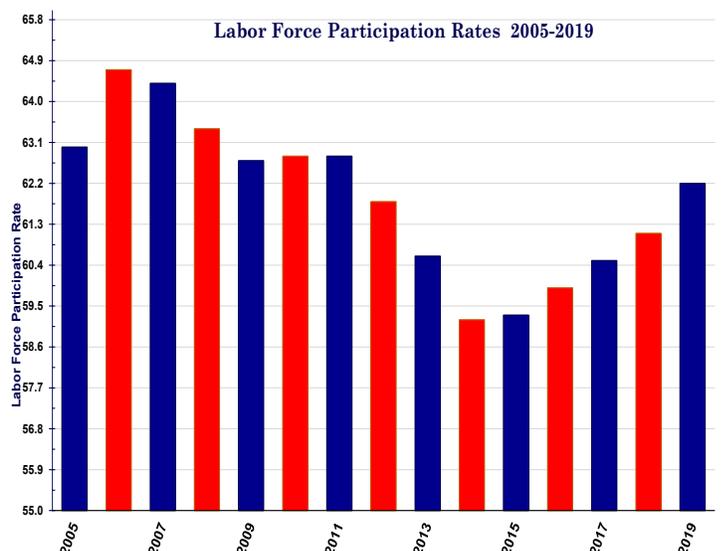
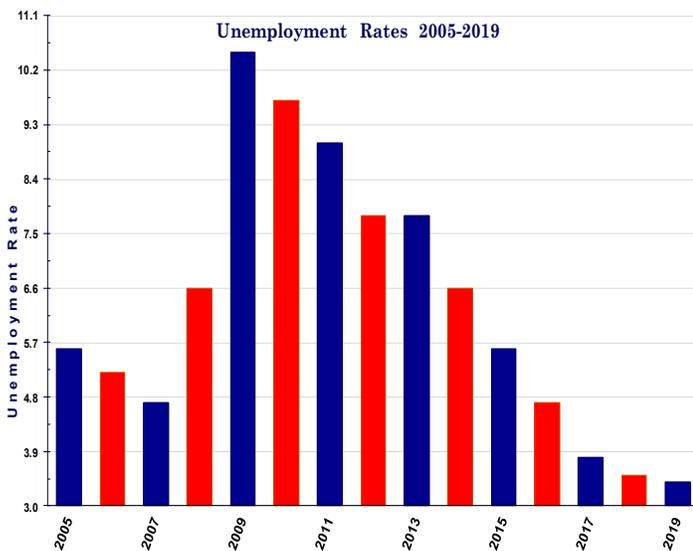
MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian noninstitutional population	Civilian Labor Force					
		Total	Participation Rate (%)	Employed		Unemployed	
				Total	Rate (%)	Total	Rate (%)
1990	3,765.4	2,394.7	63.6%	2,266.8	60.2%	128.0	5.3%
1991	3,822.5	2,413.7	63.1	2,250.6	58.9	163.1	6.8
1992	3,875.8	2,457.2	63.4	2,297.4	59.3	159.8	6.5
1993	3,936.5	2,526.9	64.2	2,380.5	60.5	146.4	5.8
1994	4,003.3	2,659.9	66.4	2,531.1	63.2	128.8	4.8
1995	4,075.6	2,732.2	67.0	2,591.5	63.6	140.7	5.2
1996	4,150.1	2,767.0	66.7	2,623.8	63.2	143.2	5.2
1997	4,218.9	2,786.1	66.0	2,639.2	62.6	146.9	5.3
1998	4,272.7	2,812.4	65.8	2,691.5	63.0	120.9	4.3
1999	4,317.6	2,852.4	66.1	2,739.2	63.4	113.3	4.0
2000	4,358.4	2,843.1	65.2	2,733.3	62.7	109.8	3.9
2001	4,401.2	2,861.3	65.0	2,731.0	62.1	130.4	4.6
2002	4,444.9	2,906.6	65.4	2,756.1	62.0	150.5	5.2
2003	4,492.3	2,912.2	64.8	2,748.1	61.2	164.0	5.6
2004	4,541.6	2,878.7	63.4	2,725.1	60.0	153.6	5.3
2005	4,610.1	2,904.8	63.0	2,743.4	59.5	161.4	5.6
2006	4,692.4	3,036.0	64.7	2,878.5	61.3	157.6	5.2
2007	4,760.1	3,063.7	64.4	2,920.4	61.4	143.3	4.7
2008	4,821.7	3,054.8	63.4	2,853.7	59.2	201.0	6.6
2009	4,868.4	3,052.7	62.7	2,733.1	56.1	319.6	10.5
2010	4,925.2	3,090.8	62.8	2,792.1	56.7	298.7	9.7
2011	4,972.7	3,125.3	62.8	2,844.7	57.2	280.6	9.0
2012	5,019.0	3,100.7	61.8	2,857.9	56.9	242.7	7.8
2013	5,062.6	3,067.4	60.6	2,828.5	55.9	239.0	7.8
2014	5,107.2	3,024.2	59.2	2,825.1	55.3	199.1	6.6
2015	5,155.9	3,057.3	59.3	2,885.1	56.0	172.2	5.6
2016	5,209.9	3,123.3	59.9	2,976.1	57.1	147.2	4.7
2017	5,267.4	3,185.2	60.5	3,065.3	58.2	120.0	3.8
2018	5,323.7	3,254.3	61.1	3,139.9	59.0	114.4	3.5
2019	5,379.5	3,344.8	62.2	3,231.5	60.1	113.3	3.4
2020							
January	5,411.0	3,331.9	61.6%	3,204.5	59.2%	127.5	3.8%
February (r)	5,415.2	3,352.9	61.9	3,225.6	59.6	127.4	3.8
March (p)	5,419.6	3,356.7	61.9	3,232.0	59.6	124.7	3.7
April							
May							
June							
July							
August							
September							
October							
November							
December							

(r)=revised
(p)=preliminary

County	Mar	Mar	County	Mar	Mar
	2019	2020		2019	2020
Anderson	3.7	3.7	Lauderdale	5.6	5.7
Bedford	3.8	4.0	Lawrence	4.0	4.2
Benton	4.5	5.6	Lewis	4.4	3.8
Bledsoe	5.7	6.1	Lincoln	3.2	7.0
Blount	3.3	3.5	Loudon	3.5	3.8
Bradley	3.6	3.8	Macon	3.2	3.4
Campbell	4.8	4.9	Madison	3.6	3.7
Cannon	3.1	3.3	Marion	4.5	4.4
Carroll	4.8	5.2	Marshall	3.4	3.8
Carter	4.3	4.3	Maury	2.9	3.2
Cheatham	2.8	2.9	McMinn	3.8	4.2
Chester	3.6	3.5	McNairy	5.5	5.8
Claiborne	4.4	4.6	Meigs	4.6	5.2
Clay	6.3	6.9	Monroe	3.7	4.2
Coke	4.9	5.5	Montgomery	3.9	4.1
Coffee	3.3	3.9	Moore	2.9	3.3
Crockett	3.7	4.6	Morgan	4.2	4.7
Cumberland	4.7	5.5	Obion	4.6	5.0
Davidson	2.6	2.8	Overton	4.2	4.4
Decatur	5.6	6.3	Perry	5.1	5.3
DeKalb	4.4	4.6	Pickett	5.2	4.6
Dickson	3.1	3.2	Polk	4.1	4.2
Dyer	4.6	5.1	Putnam	3.7	3.7
Fayette	3.7	3.8	Rhea	6.2	5.9
Fentress	4.1	4.6	Roane	4.2	4.5
Franklin	3.4	4.0	Robertson	3.0	3.1
Gibson	4.3	4.4	Rutherford	2.7	2.7
Giles	3.7	4.8	Scott	4.6	6.4
Grainger	4.2	4.7	Sequitachie	4.1	4.5
Greene	4.8	4.9	Sevier	3.8	4.1
Grundy	4.3	4.8	Shelby	4.1	4.3
Hamblen	4.0	4.2	Smith	3.3	3.5
Hamilton	3.3	3.6	Stewart	4.9	4.9
Hancock	5.9	5.9	Sullivan	3.9	4.1
Hardeman	5.0	5.2	Sumner	2.8	3.0
Hardin	4.3	5.2	Tipton	3.9	4.3
Hawkins	4.1	4.7	Trousdale	3.4	3.3
Haywood	5.1	5.0	Unicoi	5.2	5.9
Henderson	4.6	4.7	Union	4.2	4.2
Henry	4.4	5.0	Van Buren	4.8	5.4
Hickman	3.2	3.4	Warren	4.1	4.5
Houston	4.8	6.1	Washington	3.5	3.8
Humphreys	3.8	4.5	Wayne	4.5	5.2
Jackson	5.3	5.1	Weakley	3.8	3.7
Jefferson	3.8	4.1	White	3.8	4.1
Johnson	3.7	4.1	Williamson	2.6	2.6
Knox	3.0	3.1	Wilson	2.8	3.0
Lake	5.3	6.3			

*Data Not Seasonally Adjusted



Statewide

Estimated Nonfarm Employment (in thousands)

Industry	Revised Preliminary			Net Change	
	March 2019	Feb. 2020	March 2020	Mar. 2019 Mar. 2020	Feb. 2020 Mar. 2020
Total Nonfarm	3,096.5	3,139.6	3,149.5	53.0	9.9
Total Private	2,649.7	2,691.8	2,701.1	51.4	9.3
Goods Producing	486.3	484.0	486.9	0.6	2.9
Mining, Logging & Construction	131.2	129.9	133.0	1.8	3.1
Natural Resources & Mining	4.4	4.3	4.4	0.0	0.1
Construction	126.8	125.6	128.6	1.8	3.0
Construction of Buildings	27.4	27.7	28.2	0.8	0.5
Heavy an Civil Engineering	15.9	14.8	15.9	0.0	1.1
Specialty Trade Contractors	83.5	83.1	84.5	1.0	1.4
Manufacturing	355.1	354.1	353.9	-1.2	-0.2
Durable Goods Manufacturing	228.3	225.6	225.4	-2.9	-0.2
Wood Product Manufacturing	12.3	12.4	12.5	0.2	0.1
Nonmetallic Mineral Product Manufacturing	14.3	14.1	14.2	-0.1	0.1
Primary Metal Manufacturing	11.4	11.3	11.2	-0.2	-0.1
Fabricated Metal Product Manufacturing	38.0	38.0	37.9	-0.1	-0.1
Machinery Manufacturing	27.1	26.1	26.1	-1.0	0.0
Computer & Electronic Product Manufacturing	5.7	5.6	5.5	-0.2	-0.1
Electrical Equipment & Appliance Manufacturing	17.6	17.5	17.4	-0.2	-0.1
Transportation Equipment Manufacturing	75.8	74.0	74.0	-1.8	0.0
Furniture & Related Product Manufacturing	9.7	9.9	9.9	0.2	0.0
Miscellaneous Manufacturing Durable Goods	16.4	16.7	16.7	0.3	0.0
Nondurable Goods Manufacturing	126.8	128.5	128.5	1.7	0.0
Food Manufacturing	35.5	36.0	36.1	0.6	0.1
Beverage & Tobacco Product Manufacturing	7.0	7.7	7.8	0.8	0.1
Paper Manufacturing	12.5	12.7	12.8	0.3	0.1
Printing & Related Support Activities	8.9	8.7	8.7	-0.2	0.0
Chemical Manufacturing	25.8	26.0	26.1	0.3	0.1
Plastics & Rubber Products Manufacturing	25.0	24.5	24.2	-0.8	-0.3
Service Providing	2,610.2	2,655.6	2,662.6	52.4	7.0
Trade, Transportation, & Utilities	629.6	647.8	648.4	18.8	0.6
Wholesale Trade	120.4	121.0	120.5	0.1	-0.5
Merchant Wholesalers, Durable Goods	70.7	72.0	71.7	1.0	-0.3
Merchant Wholesalers, Nondurable Goods	42.5	41.7	41.6	-0.9	-0.1
Wholesale Electronic Markets	7.2	7.3	7.2	0.0	-0.1
Retail Trade	331.6	339.0	340.5	8.9	1.5
Motor Vehicle & Parts Dealers	46.1	47.9	48.6	2.5	0.7
Furniture & Home Furnishings Stores	9.9	10.6	10.6	0.7	0.0
Building Material, Garden Equipment, & Supplies	30.6	29.8	30.6	0.0	0.8
Food & Beverage Stores	55.0	55.2	54.4	-0.6	-0.8
Health & Personal Care Stores	23.4	23.3	23.3	-0.1	0.0
Gasoline Stations	23.6	23.9	24.0	0.4	0.1
Clothing & Clothing Accessories Stores	23.0	23.0	22.8	-0.2	-0.2
Sporting Goods, Hobby, Book, & Music Stores	11.9	12.1	12.1	0.2	0.0
General Merchandise Stores	71.8	71.6	72.1	0.3	0.5
Miscellaneous Store Retailers	17.5	17.7	17.0	-0.5	-0.7
Nonstore Retailers	8.6	8.8	8.8	0.2	0.0
Transportation, Warehousing, & Utilities	177.6	187.8	187.4	9.8	-0.4
Utilities	3.6	3.6	3.7	0.1	0.1
Transportation & Warehousing	174.0	184.2	183.7	9.7	-0.5
Truck Transportation	60.2	61.4	61.2	1.0	-0.2
Information	44.2	45.9	45.7	1.5	-0.2
Financial Activities	170.0	173.3	176.5	6.5	3.2
Finance & Insurance	128.9	131.1	133.6	4.7	2.5
Real Estate, Rental, & Leasing	41.1	42.2	42.9	1.8	0.7
Professional & Business Services	419.1	424.1	425.3	6.2	1.2
Professional, Scientific, & Technical Services	144.6	151.8	153.6	9.0	1.8
Management of Companies & Enterprises	51.1	52.6	52.6	1.5	0.0
Administrative, Support, & Waste Management	223.4	219.7	219.1	-4.3	-0.6
Educational & Health Services	442.5	451.1	450.7	8.2	-0.4
Educational Services	65.1	66.1	65.1	0.0	-1.0
Health Care & Social Assistance	377.4	385.0	385.6	8.2	0.6
Ambulatory Health Care Services	153.8	158.3	158.3	4.5	0.0
Hospitals	109.2	110.0	110.1	0.9	0.1
Nursing & Residential Care Facilities	63.3	63.7	64.2	0.9	0.5
Social Assistance	51.1	53.0	53.0	1.9	0.0
Leisure & Hospitality	337.7	345.2	346.7	9.0	1.5
Arts, Entertainment, & Recreation	38.0	39.9	42.7	4.7	2.8
Accommodation & Food Services	299.7	305.3	304.0	4.3	-1.3
Accommodation	38.3	39.1	39.4	1.1	0.3
Food Services & Drinking Places	261.4	266.2	264.6	3.2	-1.6
Other Services	120.3	120.4	120.9	0.6	0.5
Government	446.8	447.8	448.4	1.6	0.6
Federal Government	49.7	50.0	50.1	0.4	0.1
State Government	101.3	101.4	101.1	-0.2	-0.3
State Government Educational Services	60.0	59.9	59.8	-0.2	-0.1
Local Government	295.8	296.4	297.2	1.4	0.8
Local Government Educational Services	148.8	148.1	148.5	-0.3	0.4

Nonfarm Employment & Labor Workforce Narrative

Total nonfarm employment increased by 53,000 jobs from March 2019 to March 2020. There were increases in trade/transportation/utilities (up 18,800 jobs), which includes increases of 9,700 jobs in transportation & warehousing and increases of 8,900 jobs in retail trade; professional/scientific/technical services (up 9,000 jobs); leisure & hospitality (up 9,000 jobs); health care & social assistance (up 8,200 jobs), which includes increases of 4,500 jobs in ambulatory health care services; financial activities (up 6,500 jobs), which includes increase of 4,700 jobs in finance and insurance.

These increases were partially offset by a decrease in administrative/support/waste management (down 4,300 jobs); transportation equipment manufacturing (down 1,800 jobs); machinery manufacturing (down 1,000 jobs).

During the past month, nonfarm employment increased by 9,900 jobs. There were increases in financial activities (up 3,200 jobs), which includes increases of 2,500 jobs in finance & insurance; construction (up 3,000 jobs), which includes increases of 1,400 jobs in specialty trade contractors; arts/entertainment/recreation (up 2,800 jobs); professional/scientific/technical services (up 1,800 jobs).

These increases were partially offset by decreases in food services & drinking places (down 1,600 jobs); educational services (down 1,000 jobs); food & beverage stores (down 800 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for March 2020 was 3.5 percent, up slightly from the revised February 2020 rate of 3.4 percent. The United States unemployment rate for March 2020 was 4.4 percent, up from the revised February 2020 rate of 3.5 percent. In March 2019, the U.S. seasonally adjusted rate was 3.8 percent while the state rate was 3.5 percent.

The not seasonally adjusted unemployment rate decreased in 61 counties, increased in 18 counties, and remained the same in 16 counties. Williamson County had the lowest rate at 2.6 percent, unchanged from the revised February rate. The highest rate was Lincoln County at 7.0 percent, down from the revised unemployment rate of 7.2 percent in February.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2018 benchmark.

Civilian Labor Force

Civilian Labor Force Summary

	March 2019				February 2020				March 2020			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
Seasonally Adjusted												
U.S.	162,935,000	156,741,000	6,194,000	3.8	164,546,000	158,759,000	5,787,000	3.5	162,913,000	155,772,000	7,140,000	4.4
TENNESSEE	3,323,775	3,209,094	114,681	3.5	3,365,849	3,251,528	114,321	3.4	3,362,841	3,245,995	116,846	3.5
Not Seasonally Adjusted												
U.S.	162,823,000	156,441,000	6,382,000	3.9	164,235,000	158,017,000	6,218,000	3.8	162,537,000	155,167,000	7,370,000	4.5
TENNESSEE	3,330,420	3,214,244	116,176	3.5	3,352,938	3,225,579	127,359	3.8	3,356,651	3,231,986	124,665	3.7
Metropolitan Statistical Areas												
Chattanooga	277,039	267,719	9,320	3.4	279,726	269,764	9,962	3.6	280,932	270,588	10,344	3.7
Clarksville	116,624	111,588	5,036	4.3	119,038	113,754	5,284	4.4	118,931	113,170	5,761	4.8
Cleveland	58,339	56,195	2,144	3.7	61,008	58,708	2,300	3.8	60,764	58,403	2,361	3.9
Jackson	65,195	62,823	2,372	3.6	65,064	62,545	2,519	3.9	64,476	62,051	2,425	3.8
Johnson City	93,367	89,796	3,571	3.8	92,505	88,607	3,898	4.2	92,192	88,424	3,768	4.1
Kingsport	138,303	132,984	5,319	3.8	137,805	132,184	5,621	4.1	137,632	131,893	5,739	4.2
Knoxville	432,342	417,960	14,382	3.3	433,025	417,584	15,441	3.6	433,505	418,411	15,094	3.5
Memphis	642,790	616,241	26,549	4.1	640,744	612,826	27,918	4.4	642,198	614,374	27,824	4.3
Morristown	53,025	50,963	2,062	3.9	53,917	51,468	2,449	4.5	53,210	50,989	2,221	4.2
Nashville	1,082,608	1,053,052	29,556	2.7	1,099,619	1,068,746	30,873	2.8	1,102,976	1,071,612	31,364	2.8
Micropolitan Statistical Areas												
Athens	23,696	22,785	911	3.8	24,213	23,211	1,002	4.1	24,142	23,137	1,005	4.2
*Brownsville	7,689	7,297	392	5.1	7,843	7,449	394	5.0	7,712	7,324	388	5.0
Cookeville	49,848	47,885	1,963	3.9	50,494	48,384	2,110	4.2	50,425	48,415	2,010	4.0
Crossville	23,400	22,303	1,097	4.7	23,910	22,419	1,491	6.2	23,653	22,360	1,293	5.5
*Dayton	13,286	12,466	820	6.2	13,663	12,869	794	5.8	13,669	12,860	809	5.9
Dyersburg	16,715	15,948	767	4.6	16,658	15,793	865	5.2	16,619	15,770	849	5.1
Greeneville	30,138	28,693	1,445	4.8	29,566	28,018	1,548	5.2	29,494	28,051	1,443	4.9
Lawrenceburg	19,198	18,428	770	4.0	19,619	18,783	836	4.3	19,538	18,718	820	4.2
Lewisburg	15,892	15,358	534	3.4	15,813	15,199	614	3.9	15,849	15,240	609	3.8
Martin	16,374	15,749	625	3.8	16,328	15,688	640	3.9	16,106	15,509	597	3.7
McMinnville	16,736	16,046	690	4.1	16,621	15,863	758	4.6	16,422	15,690	732	4.5
Newport	15,050	14,310	740	4.9	15,028	14,068	960	6.4	14,966	14,150	816	5.5
Paris	14,257	13,634	623	4.4	14,314	13,540	774	5.4	14,194	13,487	707	5.0
Sevierville	53,693	51,670	2,023	3.8	52,964	49,717	3,247	6.1	53,648	51,471	2,177	4.1
Shelbyville	21,090	20,291	799	3.8	21,271	20,406	865	4.1	21,097	20,244	853	4.0
Tullahoma	49,521	47,868	1,653	3.3	50,314	48,312	2,002	4.0	50,134	48,184	1,950	3.9
Cities												
Bartlett	31,874	30,895	979	3.1	31,672	30,644	1,028	3.2	31,802	30,796	1,006	3.2
Brentwood	22,421	21,859	562	2.5	22,778	22,182	596	2.6	22,853	22,236	617	2.7
Bristol	11,895	11,422	473	4.0	11,694	11,244	450	3.8	11,725	11,272	453	3.9
Chattanooga	87,664	84,515	3,149	3.6	88,048	84,646	3,402	3.9	88,744	85,354	3,390	3.8
Clarksville	63,095	60,550	2,545	4.0	64,141	61,406	2,735	4.3	64,339	61,541	2,798	4.3
Cleveland	20,910	20,116	794	3.8	21,846	21,009	837	3.8	21,823	20,908	915	4.2
Collierville	26,538	25,819	719	2.7	26,359	25,609	750	2.8	26,471	25,736	735	2.8
Columbia	19,031	18,397	634	3.3	19,460	18,692	768	3.9	19,461	18,723	738	3.8
Cookeville	14,349	13,796	553	3.9	14,487	13,855	632	4.4	14,484	13,901	583	4.0
Franklin	47,713	46,523	1,190	2.5	48,423	47,211	1,212	2.5	48,553	47,325	1,228	2.5
Gallatin	21,648	21,014	634	2.9	22,030	21,310	720	3.3	22,106	21,381	725	3.3
Germantown	20,299	19,736	563	2.8	20,136	19,576	560	2.8	20,252	19,673	579	2.9
Hendersonville	33,270	32,379	891	2.7	33,786	32,836	950	2.8	33,925	32,945	980	2.9
Jackson	32,617	31,374	1,243	3.8	32,396	31,107	1,289	4.0	32,214	30,981	1,233	3.8
Johnson City	32,352	31,246	1,106	3.4	31,998	30,788	1,210	3.8	31,943	30,765	1,178	3.7
Kingsport	23,416	22,475	941	4.0	23,114	22,127	987	4.3	23,151	22,179	972	4.2
Knoxville	97,902	94,764	3,138	3.2	97,852	94,537	3,315	3.4	98,117	94,864	3,253	3.3
LaVergne	19,815	19,285	530	2.7	20,097	19,557	540	2.7	20,191	19,631	560	2.8
Lebanon	17,070	16,530	540	3.2	17,402	16,805	597	3.4	17,403	16,824	579	3.3
Maryville	14,072	13,625	447	3.2	14,096	13,625	471	3.3	14,106	13,640	466	3.3
Memphis	298,174	284,763	13,411	4.5	296,884	282,453	14,431	4.9	298,141	283,854	14,287	4.8
Morristown	11,853	11,355	498	4.2	12,022	11,468	554	4.6	11,906	11,361	545	4.6
*Mount Juliet	19,981	19,405	576	2.9	20,251	19,727	524	2.6	20,294	19,750	544	2.7
Murfreesboro	82,074	79,863	2,211	2.7	83,354	80,990	2,364	2.8	83,600	81,295	2,305	2.8
Nashville	406,905	396,126	10,779	2.6	412,414	401,318	11,096	2.7	414,649	403,112	11,537	2.8
Oak Ridge	14,359	13,843	516	3.6	14,315	13,807	508	3.5	14,379	13,857	522	3.6
Smyrna	28,820	28,070	750	2.6	29,261	28,466	795	2.7	29,362	28,573	789	2.7
Spring Hill	23,371	22,762	609	2.6	23,699	23,107	592	2.5	23,743	23,158	585	2.5

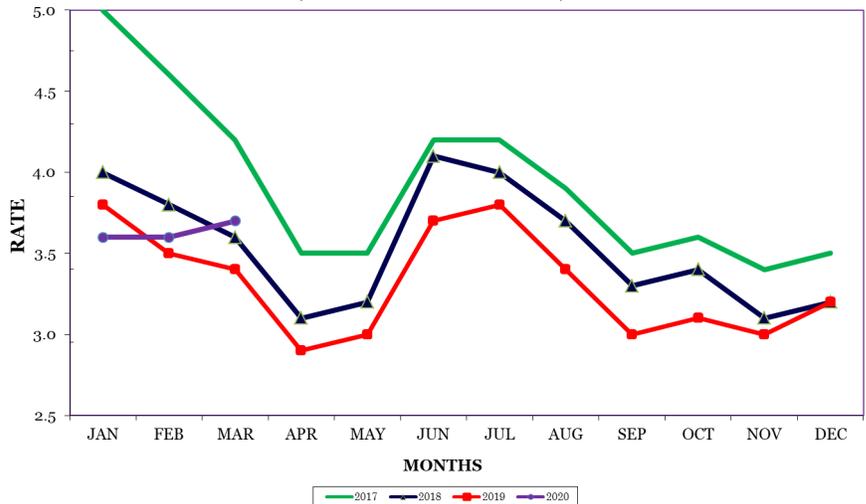
*2016 Census changes: **Micropolitan Areas**-Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. **Cities**: Mount Juliet added and Union City deleted.

Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA increased by 1,300 jobs from February 2020 to March 2020. There was an increase in educational & health services (up 500 jobs); durable goods manufacturing (up 400 jobs); mining/logging/construction (up 300 jobs). This increase was partially offset by decreases of 100 jobs in leisure & hospitality, retail trade, and nondurable goods manufacturing.

During the past 12 months, nonfarm employment increased by 5,600 jobs. During the year, goods-producing jobs increased by 1,000 jobs while service-providing jobs increased by 4,600 jobs.

**CHATTANOOGA MSA
UNEMPLOYMENT RATES**
(NOT SEASONALLY ADJUSTED)



Estimated Nonfarm Employment (in thousands)

Industry	March 2019	Revised February 2020	Preliminary March 2020	Net Change	
				Mar. 2019 Mar. 2020	Feb. 2020 Mar. 2020
Total Nonfarm	265.9	270.2	271.5	5.6	1.3
Total Private	227.2	231.4	232.6	5.4	1.2
Goods-Producing	45.2	45.6	46.2	1.0	0.6
Mining, Logging, & Construction	11.3	11.2	11.5	0.2	0.3
Manufacturing	33.9	34.4	34.7	0.8	0.3
Durable Goods Manufacturing	19.9	20.0	20.4	0.5	0.4
Nondurable Goods Manufacturing	14.0	14.4	14.3	0.3	-0.1
Service-Providing	220.7	224.6	225.3	4.6	0.7
Trade, Transportation, & Utilities	52.7	54.3	54.2	1.5	-0.1
Wholesale Trade	8.4	8.4	8.4	0.0	0.0
Retail Trade	27.2	27.9	27.8	0.6	-0.1
Transportation, Warehousing, & Utilities	17.1	18.0	18.0	0.9	0.0
Information	2.3	2.3	2.3	0.0	0.0
Financial Activities	21.7	22.9	23.0	1.3	0.1
Professional & Business Services	28.1	27.8	27.9	-0.2	0.1
Educational & Health Services	35.1	35.6	36.1	1.0	0.5
Leisure & Hospitality	29.9	30.6	30.5	0.6	-0.1
Other Services	12.2	12.3	12.4	0.2	0.1
Government	38.7	38.8	38.9	0.2	0.1
Federal Government	5.4	5.4	5.4	0.0	0.0
State Government	6.8	6.8	6.8	0.0	0.0
Local Government	26.5	26.6	26.7	0.2	0.1

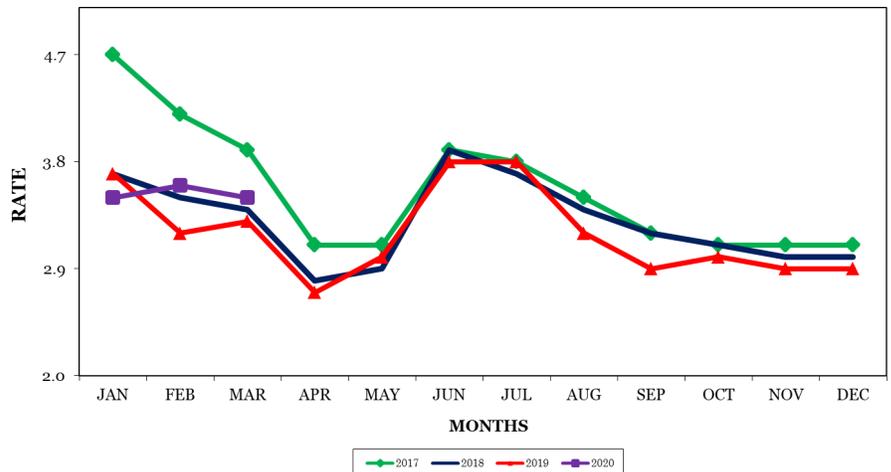
Knoxville MSA

KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)

Total nonfarm employment in the Knoxville MSA decreased by 200 jobs from February 2020 to March 2020. There were decreases in leisure & hospitality (down 900 jobs); educational & health services (down 500 jobs); retail trade (down 200 jobs).

These decreases were partially offset by increases in professional & business services (up 600 jobs); financial activities (up 400 jobs); local government (up 300 jobs); information (up 100 jobs).

During the past 12 months, nonfarm employment increased by 4,600 jobs. During the year, goods-producing jobs increased by 1,100 jobs while service-providing jobs increased by 3,500 jobs.

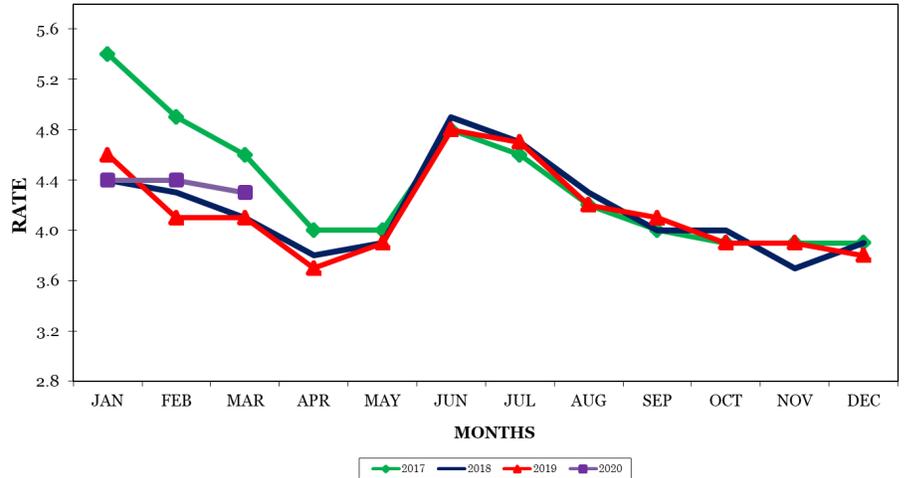


Estimated Nonfarm Employment (in thousands)

Industry	March 2019	Revised	Preliminary	Net Change	
		February 2020	March 2020	Mar. 2019 Mar. 2020	Feb. 2020 Mar. 2020
Total Nonfarm	402.5	407.3	407.1	4.6	-0.2
Total Private	342.1	346.7	346.2	4.1	-0.5
Goods-Producing	59.1	60.3	60.2	1.1	-0.1
Mining, Logging, & Construction	18.5	19.0	19.0	0.5	0.0
Manufacturing	40.6	41.3	41.2	0.6	-0.1
Durable Goods Manufacturing	30.4	31.0	31.0	0.6	0.0
Nondurable Goods Manufacturing	10.2	10.3	10.2	0.0	-0.1
Service-Providing	343.4	347.0	346.9	3.5	-0.1
Trade, Transportation, & Utilities	78.6	78.5	78.3	-0.3	-0.2
Wholesale Trade	16.5	16.2	16.2	-0.3	0.0
Retail Trade	47.8	47.5	47.3	-0.5	-0.2
Transportation, Warehousing, & Utilities	14.3	14.8	14.8	0.5	0.0
Information	5.9	6.1	6.2	0.3	0.1
Financial Activities	19.6	20.3	20.7	1.1	0.4
Professional & Business Services	64.9	65.0	65.6	0.7	0.6
Educational & Health Services	54.8	56.6	56.1	1.3	-0.5
Leisure & Hospitality	43.2	43.8	42.9	-0.3	-0.9
Other Services	16.0	16.1	16.2	0.2	0.1
Government	60.4	60.6	60.9	0.5	0.3
Federal Government	5.5	5.5	5.5	0.0	0.0
State Government	19.8	20.1	20.1	0.3	0.0
Local Government	35.1	35.0	35.3	0.2	0.3

Memphis MSA

MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



Total nonfarm employment in the Memphis MSA increased by 700 jobs from February 2020 to March 2020. There were increases in financial activities (up 700 jobs); educational/health services (up 600 jobs); professional/scientific/technical services (up 400 jobs); government (up 300 jobs).

This was partially offset by decreases in manufacturing (down 1,000 jobs), which includes decreases of 600 jobs in durable goods manufacturing; transportation/warehousing/utilities (down 300 jobs).

During the past 12 months, nonfarm employment increased by 4,400 jobs. During that time, goods-producing jobs decreased by 1,700 jobs, while service-providing jobs increased by 6,100 jobs.

Estimated Nonfarm Employment (in thousands)

Industry	March 2019	Revised February 2020	Preliminary March 2020	Net Change	
				Mar. 2019 Mar. 2020	Feb. 2020 Mar. 2020
Total Nonfarm	650.5	654.2	654.9	4.4	0.7
Total Private	564.5	567.8	568.2	3.7	0.4
Goods-Producing	68.3	67.5	66.6	-1.7	-0.9
Mining, Logging, & Construction	23.4	23.5	23.6	0.2	0.1
Manufacturing	44.9	44.0	43.0	-1.9	-1.0
Durable Goods Manufacturing	27.0	26.3	25.7	-1.3	-0.6
Nondurable Goods Manufacturing	17.9	17.7	17.3	-0.6	-0.4
Service-Providing	582.2	586.7	588.3	6.1	1.6
Trade, Transportation, & Utilities	175.1	177.4	177.3	2.2	-0.1
Wholesale Trade	34.9	34.5	34.7	-0.2	0.2
Retail Trade	64.6	64.9	64.9	0.3	0.0
Transportation, Warehousing, & Utilities	75.6	78.0	77.7	2.1	-0.3
Information	5.5	5.5	5.5	0.0	0.0
Financial Activities	29.4	29.1	29.8	0.4	0.7
Professional & Business Services	94.1	90.4	90.7	-3.4	0.3
Professional, Scientific, & Technical Services	22.5	22.2	22.6	0.1	0.4
Management of Companies & Enterprises	9.7	10.0	9.9	0.2	-0.1
Administrative, Support, & Waste Management	61.9	58.2	58.2	-3.7	0.0
Educational & Health Services	97.4	100.8	101.4	4.0	0.6
Leisure & Hospitality	67.5	69.4	69.2	1.7	-0.2
Other Services	27.2	27.7	27.7	0.5	0.0
Government	86.0	86.4	86.7	0.7	0.3
Federal Government	13.5	13.6	13.6	0.1	0.0
State Government	1.4	1.5	1.4	0.0	-0.1
Local Government	55.7	56.4	56.6	0.9	0.2

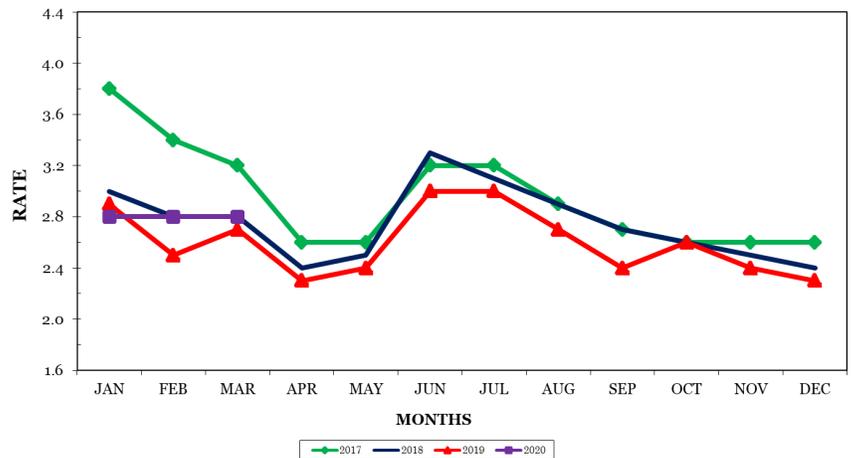
Nashville MSA

Total nonfarm employment in the Nashville MSA remained the same from February 2020 to March 2020. There were increases in financial activities (up 2,000 jobs); mining/logging/construction (up 1,300 jobs); professional/scientific/technical services (up 700 jobs); retail trade (up 300 jobs).

These decreases were completely offset by decreases in leisure & hospitality (down 1,500 jobs); transportation/warehousing/utilities and durable goods manufacturing (both down 800 jobs); educational & health services (down 600 jobs).

During the past 12 months, nonfarm employment increased by 30,100 jobs. During that time, goods-producing jobs increased by 3,200 jobs, while service-providing increased by 26,900 jobs.

**NASHVILLE MSA
UNEMPLOYMENT RATES
(NOT SEASONALLY ADJUSTED)**



Estimated Nonfarm Employment (in thousands)

Industry	March	Revised	Preliminary	Net Change	
	2019	February 2020	March 2020	Mar. 2019 Mar. 2020	Feb. 2020 Mar. 2020
Total Nonfarm	1,034.6	1,064.7	1,064.7	30.1	0.0
Total Private	912.0	942.2	942.2	30.2	0.0
Goods-Producing	132.0	134.7	135.2	3.2	0.5
Mining, Logging, & Construction	47.3	48.6	49.9	2.6	1.3
Manufacturing	84.7	86.1	85.3	0.6	-0.8
Durable Goods Manufacturing	60.5	61.0	60.2	-0.3	-0.8
Nondurable Goods Manufacturing	24.2	25.1	25.1	0.9	0.0
Service-Providing	902.6	930.0	929.5	26.9	-0.5
Trade, Transportation, & Utilities	197.8	207.3	207.0	9.2	-0.3
Wholesale Trade	42.5	43.1	43.3	0.8	0.2
Retail Trade	100.7	103.6	103.9	3.2	0.3
Transportation, Warehousing, & Utilities	54.6	60.6	59.8	5.2	-0.8
Information	23.9	25.1	24.8	0.9	-0.3
Financial Activities	69.8	72.5	74.5	4.7	2.0
Professional & Business Services	173.2	179.4	179.8	6.6	0.4
Professional, Scientific, & Technical Services	68.5	75.6	76.3	7.8	0.7
Management of Companies & Enterprises	26.1	26.8	27.0	0.9	0.2
Administrative, Support, & Waste Management	78.6	77.0	76.5	-2.1	-0.5
Educational & Health Services	154.9	158.9	158.3	3.4	-0.6
Educational Services	30.0	30.4	30.3	0.3	-0.1
Health Care & Social Assistance	124.9	128.5	128.0	3.1	-0.5
Leisure & Hospitality	117.6	121.4	119.9	2.3	-1.5
Other Services	42.8	42.9	42.7	-0.1	-0.2
Government	122.6	122.5	122.5	-0.1	0.0
Federal Government	14.3	14.4	14.3	0.0	-0.1
State Government	30.9	31.0	30.9	0.0	-0.1
Local Government	77.4	77.1	77.3	-0.1	0.2



Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Feb. 2020 Revised	Mar. 2020 Prelim.	Feb. 2020 Revised	Mar. 2020 Prelim.	Feb. 2020 Revised	Mar. 2020 Prelim.
Total Nonfarm	95,000	94,800	49,400	49,200	69,400	69,000
Total Private	75,900	75,800	43,800	43,600	55,000	54,500
Goods Producing	16,100	15,900	11,100	11,200	14,200	14,300
Mining, Logging & Construction	3,200	3,200	1,900	1,900	2,900	2,900
Manufacturing	12,900	12,700	9,200	9,300	11,300	11,400
Service Providing	78,900	78,900	38,300	38,000	55,200	54,700
Trade, Transportation, & Utilities	17,800	18,100	10,500	10,400	12,300	12,000
Wholesale Trade	N.A.	N.A.	900	900	2,900	2,900
Retail Trade	12,400	12,600	5,300	5,300	7,900	7,600
Transportation, Warehousing, & Utilities	2,600	2,600	4,300	4,200	1,500	1,500
Information	1,000	1,000	300	300	500	500
Financial Activities	3,100	3,200	1,400	1,400	2,100	2,100
Professional & Business Services	9,200	9,200	7,200	7,200	6,200	6,300
Educational & Health Services	12,700	12,700	6,100	6,100	11,500	11,500
Leisure & Hospitality	12,700	12,300	4,900	4,600	6,200	5,800
Other Services	3,300	3,400	2,300	2,400	2,000	2,000
Government	19,100	19,000	5,600	5,600	14,400	14,500
Federal Government	4,900	4,900	300	300	500	500
State Government	3,200	3,100	700	700	2,000	2,000
Local Government	11,000	11,000	4,600	4,600	11,900	12,000

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	Feb. 2020 Revised	Mar. 2020 Prelim.	Feb. 2020 Revised	Mar. 2020 Prelim.	Feb. 2020 Revised	Mar. 2020 Prelim.
Total Nonfarm	81,500	81,000	120,300	120,200	48,000	47,300
Total Private	64,400	63,700	103,800	103,600	41,100	40,400
Goods Producing	10,500	10,400	27,100	26,800	14,600	14,600
Mining, Logging & Construction	2,400	2,400	6,000	6,000	2,000	2,000
Manufacturing	8,100	8,000	21,100	20,800	12,600	12,600
Service Providing	71,000	70,600	93,200	93,400	33,400	32,700
Trade, Transportation, & Utilities	13,800	13,900	23,400	23,300	9,800	9,700
Wholesale Trade	2,400	2,400	3,300	3,300	1,400	1,300
Retail Trade	10,500	10,600	15,600	15,600	6,000	6,000
Transportation, Warehousing, & Utilities	900	900	4,500	4,400	2,400	2,400
Information	1,100	1,100	1,200	1,200	300	300
Financial Activities	4,500	4,500	3,800	3,800	1,000	1,000
Professional & Business Services	8,200	8,200	12,100	12,100	4,100	4,100
Educational & Health Services	14,100	14,100	17,700	17,800	5,700	5,600
Leisure & Hospitality	9,300	8,600	12,700	12,800	4,300	3,900
Other Services	2,900	2,900	5,800	5,800	1,300	1,200
Government	17,100	17,300	16,500	16,600	6,900	6,900
Federal Government	2,900	3,100	900	900	300	300
State Government	6,100	6,100	2,400	2,400	1,500	1,400
Local Government	8,100	8,100	13,200	13,300	5,100	5,200

Clarksville MSA is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

U.S. Consumer Price Index — March 2020

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
U.S. City Average						
All Items (1982-84=100)	258.115	1.5	-0.2	251.375	1.5	-0.2
Food and beverages	262.320	1.9	0.3	261.137	1.9	0.3
Housing	270.273	2.4	0.0	266.266	2.5	0.0
Apparel	123.815	-1.6	-0.5	123.397	-1.5	-0.5
Transportation	203.854	-2.4	-1.9	203.016	-2.5	-1.8
Medical care	515.605	4.7	0.3	522.866	5.3	0.4
South						
All Items (1982-84=100)	248.136	1.1	-0.1	243.277	0.9	-0.1
Food and beverages	258.934	1.5	0.4	257.828	1.6	0.5
Housing	247.958	2.3	0.1	248.162	2.5	0.1
Apparel	132.705	-2.2	-0.1	131.400	-2.3	0.0
Transportation	203.615	-2.9	-1.4	200.492	-3.4	-1.5
Medical care	483.983	3.3	0.3	495.205	3.7	0.3

Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2019	2020	2020	2019	2020	2020	2019	2020	2020
Manufacturing	\$798.33	\$825.24	\$837.25	\$19.33	\$20.03	\$19.84	41.3	41.2	42.2
Durable Goods Manufacturing	\$806.62	\$854.34	\$866.27	\$19.77	\$20.39	\$20.24	40.8	41.9	42.8
Non-Durable Goods Manufacturing	\$786.36	\$777.94	\$787.74	\$18.59	\$19.40	\$19.12	42.3	40.1	41.2

All Employee Hours And Earnings

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2019	2020	2020	2019	2020	2020	2019	2020	2020
Total Private	\$841.70	\$872.96	\$862.06	\$23.98	\$24.80	\$24.56	35.1	35.2	35.1
Goods-Producing	\$1,034.16	\$1,024.40	\$1,026.00	\$24.80	\$25.61	\$25.65	41.7	40.0	40.0
Mining, Logging & Construction	\$1,048.05	\$1,017.50	\$1,027.30	\$25.50	\$26.36	\$26.14	41.1	38.6	39.3
Manufacturing	\$1,028.65	\$1,026.68	\$1,023.89	\$24.55	\$25.35	\$25.47	41.9	40.5	40.2
Private Service-Providing	\$798.34	\$838.52	\$825.52	\$23.76	\$24.59	\$24.28	33.6	34.1	34.0
Trade, Transportation, & Utilities	\$716.02	\$782.15	\$791.78	\$21.31	\$22.87	\$22.95	33.6	34.2	34.5
Information	\$1,130.94	\$1,106.63	\$1,091.27	\$29.84	\$29.99	\$29.98	37.9	36.9	36.4
Financial Activities	\$1,278.75	\$1,375.53	\$1,331.31	\$33.74	\$35.27	\$34.76	37.9	39.0	38.3
Professional & Business Services	\$1,023.98	\$1,049.81	\$1,028.78	\$27.75	\$28.45	\$27.73	36.9	36.9	37.1
Education & Health Services	\$811.24	\$828.24	\$811.19	\$23.86	\$23.80	\$23.31	34.0	34.8	34.8
Leisure & Hospitality	\$409.63	\$407.97	\$380.64	\$15.06	\$15.11	\$14.64	27.2	27.0	26.0
Other Services	\$703.10	\$797.26	\$784.88	\$22.11	\$23.87	\$23.57	31.8	33.4	33.3

TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/ TN Solid Line)

